

Keensight Capital signs an exclusivity agreement to sell its stake in Sogelink to Naxicap

Keensight Capital, one of the leading European players in the Growth Private Equity sector¹, today announces the signature of an exclusivity agreement with Naxicap for the sale of its stake in Sogelink, a leading provider of vertical software dedicated to the construction and civil engineering market.

Founded in 2000, Sogelink designs, develops and markets software, SaaS (Software as a Service) and mobile solutions intended to simplify and optimise complex processes tailored to the needs of the construction, infrastructure and property management ecosystem. With its DICT.fr dematerialization platform, Sogelink stands out as the pioneer and undisputed leader, with a 70% market share, in the field of solutions designed to simplify the regulatory requirements associated with construction projects near infrastructure networks.

Since investing in the company in 2013, Keensight Capital has helped Sogelink's management pursue ambitious organic and external growth initiatives. In 2014, the "transforming" acquisition of Atlog, a leading editor of topographic software solutions, created product, customer base and organisational synergies. In addition, Keensight Capital supported Sogelink's innovation policy by dedicating 10% of turnover to R&D, which in particular led to the launch of a new platform to address the significant asbestos-related risk market.

Jean-Michel Beghin, Managing Partner of Keensight Capital, said:

"In three years, Sogelink has considerably strengthened its leadership position by doubling in size, notably through the Atlog acquisition, which allowed the company to achieve several major milestones, including international expansion. Moreover, Atlog's successful integration has enhanced innovation and diversified the service offering with the addition of solutions that cover the entire life cycle of construction and infrastructure projects. We firmly believe that Sogelink has all the key assets it needs to continue its development."

About Keensight Capital

Keensight Capital is a leading European Growth Private Equity firm managing funds backed by European institutional investors. Keensight Capital targets first-class international projects to finance organic growth or build-up strategies, or to cash out existing shareholders. Specific sectors of interest include Information Technology, Healthcare, and Energy. In each of these sectors, our team provides insights and expertise through its entrepreneurial and operational background and its access to a worldwide network built over the past 18 years.

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¹ Growth Private Equity: investment in profitable unlisted companies in the form of either minority or majority shareholder interests, with or without financial leverage, offering a flexible approach suited to the needs of each individual company in order to finance organic growth projects or acquisition strategies, or to provide capital to existing shareholders.